

RECORDATION NO. 7201 ^G FILED

OCT - 4 '99

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HOPKINS & SUTTER

(A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS)

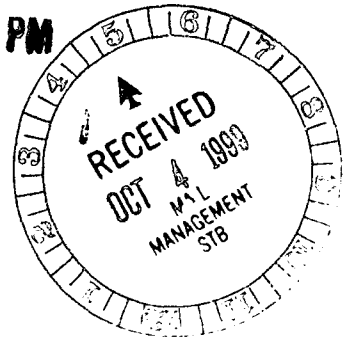
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JAMIE P. RENNERT
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October 4, 1999

HAND DELIVERED

Mr. Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, NW
Washington, D.C. 20423

Dear Mr. Williams:

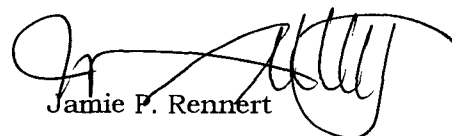
Enclosed for recordation under Primary Recordation Number 7201, pursuant to the provisions of 49 U.S.C. Section 11301(a), are the original and one counterpart of a Notice of termination of Lease of Equipment Nos. 1-5, dated as of September 29, 1999. Lease of Equipment No. 2 was recorded under Recordation No. 7201 on October 29, 1973. The names of the parties to the enclosed document are as follows:

Owner-Trustee:	First Western Bank & Trust Company, Predecessor in interest to Sanwa Bank California
Lessee:	Canadian National Railway Company

The railroad equipment covered by the enclosed document is listed in the attached Schedule A-2.

A short summary of the document to appear in the index is attached hereto at Schedule B. Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Please return to the undersigned the original document, along with the extra copies that we would like date-stamped. Thank you for your assistance.

Very truly yours,


Jamie P. Rennert

Enclosures

SCHEDULE B

Summary of the Document to Appear in the Index

<u>Parties</u>	<u>Document Recorded</u>	<u>Description</u>
First Western Bank & Trust Company, predecessor in interest to	Notice of termination of Lease of Equipment No. 2	Locomotives with various CN road unit numbers

Recordation No. 7201-_____

Canadian National
Railway Company

Cross Reference Recordation Nos.	7180
	7202
	7181
	7283

SCHEDULE A -2

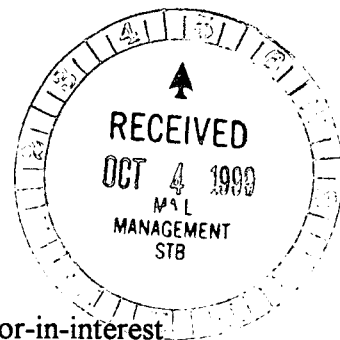
<u>Quantity</u>	<u>Type</u>	<u>Previous Serial Numbers</u>	<u>Current Serial Numbers</u>
12	GP38-2 2000 HP locomotives	CN 5563 - 5564 CN 5582 CN 5591 - 5598 CN 5609	CN 4763 - 4764 CN 4782 CN 4791 - 4798 CN 4809

RECORDATION NO.

7201-6

OCT - 4 '99

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NOTICE dated as of September 29, 1999.

WHEREAS, First Western Bank and Trust Company (predecessor-in-interest to **Sanwa Bank California**) as owner-trustee ("Owner-Trustee") and **Canadian National Railway Company** as lessee ("Lessee") entered into the following agreements:

Lease of Equipment No. 1 dated as of September 1, 1973 covering the units of railroad rolling stock specified in Schedule A-1 hereto;

Lease of Equipment No. 2 dated as of September 1, 1973 covering the units of railroad rolling stock specified in Schedule A-2 hereto;

Lease of Equipment No. 3 dated as of September 1, 1973 covering the units of railroad rolling stock specified in Schedule A-3 hereto;

Lease of Equipment No. 4 dated as of September 1, 1973 covering the units of railroad rolling stock specified in Schedule A-4 hereto;


Lease of Equipment No. 5 dated as of September 1, 1973 covering the units of railroad rolling stock specified in Schedule A-5 hereto;

AND WHEREAS, each of the above mentioned Leases of Equipment has terminated.

IN WITNESS WHEREOF, the Owner-Trustee wishes to show for the public record that i) each of the aforementioned Leases of Equipment has been terminated and ii) it hereby releases its security interest of record in the units of railroad rolling stock described in Schedules A-1, A-2, A-3, A-4 & A-5 hereto and accordingly, the Owner-Trustee has caused this Notice to be executed by its officer thereunto duly authorized as of the year and day first above written.

SANWA BANK CALIFORNIA,
as owner-trustee

By:

Its: 
Patricia A. Ohanesian
Vice President

By:

Its: 
Charles J. Paolino
Vice President

Note: Between October 1973 and January 1974, each of the aforementioned i) Equipment Trust Agreements and ii) Leases were deposited in the Office of the Registrar General of Canada pursuant to Section 86 (which became Section 90) of the Railway Act of Canada (now Section 105 of the Canada Transportation Act);

Between October 1973 and January 1974, each of the aforementioned i) Equipment Trust Agreements and ii) Leases were filed at the Interstate Commerce Commission (now the Surface Transportation Board) pursuant to 49 U.S.C 11301.

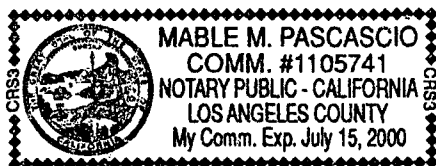
STATE OF CALIFORNIA

) In the matter of a Notice dated
) as of September 29, 1999.

CITY AND COUNTY OF LOS ANGELES

)

On this 29th day of September, 1999, before me personally appeared Patricia A. Ohanesian, to me personally known, who, being by me duly sworn, says that he / she is Vice President of Sanwa Bank California, that the foregoing memorandum was signed on behalf of said bank by authority of its Board of Directors, and he / she acknowledged that the execution of the foregoing memorandum was the free act and deed of said bank.



Mable M. Pascascio
Notary Public

My commission expires: JULY 15, 2000

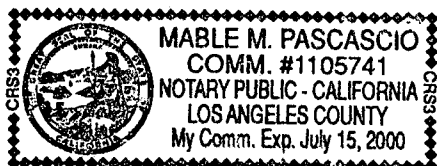
STATE OF CALIFORNIA

) In the matter of a Notice dated
) as of September 29, 1999.

CITY AND COUNTY OF LOS ANGELES

)

On this 29th day of September, 1999, before me personally appeared Charles J. Paolino, to me personally known, who, being by me duly sworn, says that he / she is Vice President of Sanwa Bank California, that the foregoing memorandum was signed on behalf of said bank by authority of its Board of Directors, and he / she acknowledged that the execution of the foregoing memorandum was the free act and deed of said bank.



Mable M. Pascascio
Notary Public

My commission expires: JULY 15, 2000

SCHEDULE A -1

<u>Quantity</u>	<u>Type</u>	<u>Previous Serial Numbers</u>	<u>Current Serial Numbers</u>
22	GP38-2 2000 HP locomotives	CN 5562 CN 5565 - 5566 CN 5569 - 5572 CN 5574 - 5581 CN 5583 - 5585 CN 5587 - 5590	CN 4762 CN 4765 - 4766 CN 4769 - 4772 CN 4774 - 4781 CN 4783 - 4785 CN 4787 - 4790
5	70-ton 50'6" box cars		CN 410000 - 410002 CN 410005 CN 410099
119	100-ton gondola cars		CN 137350 - 137351 CN 137353 CN 137355 - 137357 CN 137360 - 137362 CN 137364 - 137372 CN 137377 - 137378 CN 137384 - 137387 CN 137391 - 137394 CN 137398 - 137399 CN 137401 - 137402 CN 137405 CN 137410 - 137413 CN 137416 - 137448 CN 137451 - 137457 CN 137459 - 137461 CN 137466 - 137468 CN 137472 CN 137474 CN 137476 CN 137478 CN 137481 CN 137484 CN 137492 CN 137494 CN 137501 CN 137506 CN 137509 CN 137511 - 137515 CN 137518 CN 137520 - 137524 CN 137530 - 137542 CN 137546

SCHEDULE A -2

<u>Quantity</u>	<u>Type</u>	<u>Previous Serial Numbers</u>	<u>Current Serial Numbers</u>
12	GP38-2 2000 HP locomotives	CN 5563 - 5564 CN 5582 CN 5591 - 5598 CN 5609	CN 4763 - 4764 CN 4782 CN 4791 - 4798 CN 4809

SCHEDULE A-3

<u>Quantity</u>	<u>Type</u>	<u>Previous Serial Numbers</u>	<u>Current Serial Numbers</u>
6	GP38-2 2000 HP locomotives	CN 5599 CN 5603 CN 5605 - 5608	CN 4799 CN 4803 CN 4805 - 4808

SCHEDULE A-4

<u>Quantity</u>	<u>Type</u>	<u>Previous Serial Numbers</u>	<u>Current Serial Numbers</u>
4	GP38-2 2000 HP locomotives	CN 5561 CN 5567 - 5568 CN 5573	CN 4761 CN 4767 - 4768 CN 4773
75	100-ton gondola cars		CN 137352 CN 137354 CN 137358 - 137359 CN 137363 CN 137373 - 137376 CN 137379 CN 137381 - 137383 CN 137388 - 137389 CN 137395 - 137397 CN 137400 CN 137403 - 137404 CN 137406 CN 137408 - 137409 CN 137414 - 137415 CN 137449 CN 137458 CN 137462 - 137465 CN 137469 - 137471 CN 137473 CN 137475 CN 137477 CN 137479 - 137480 CN 137482 - 137483 CN 137485 - 137487 CN 137489 - 137491 CN 137493 CN 137495 - 137500 CN 137502 - 137505 CN 137507 - 137508 CN 137510 CN 137516 - 137517 CN 137519 CN 137525 - 137529 CN 137544 - 137545 CN 137547 - 137549

Page 2.

SCHEDULE A-5

<u>Quantity</u>	<u>Type</u>	<u>Previous Serial Numbers</u>	<u>Current Serial Numbers</u>
			CN 557573-557588
			CN 557590-557592
			CN 557594-557604
			CN 557606-557622
			CN 557624-557642
			CN 557644-557647
			CN 557649-557659
			CN 557661-557669
			CN 557671-557678
			CN 557680-557702
			CN 557704-557739
3	GP38-2 2000HP locomotives	CN 5600 CN 5602 CN 5610	CN 4800 CN 4802 CN 4810